

# **EXHIBIT E**

# VIVA CAPITAL



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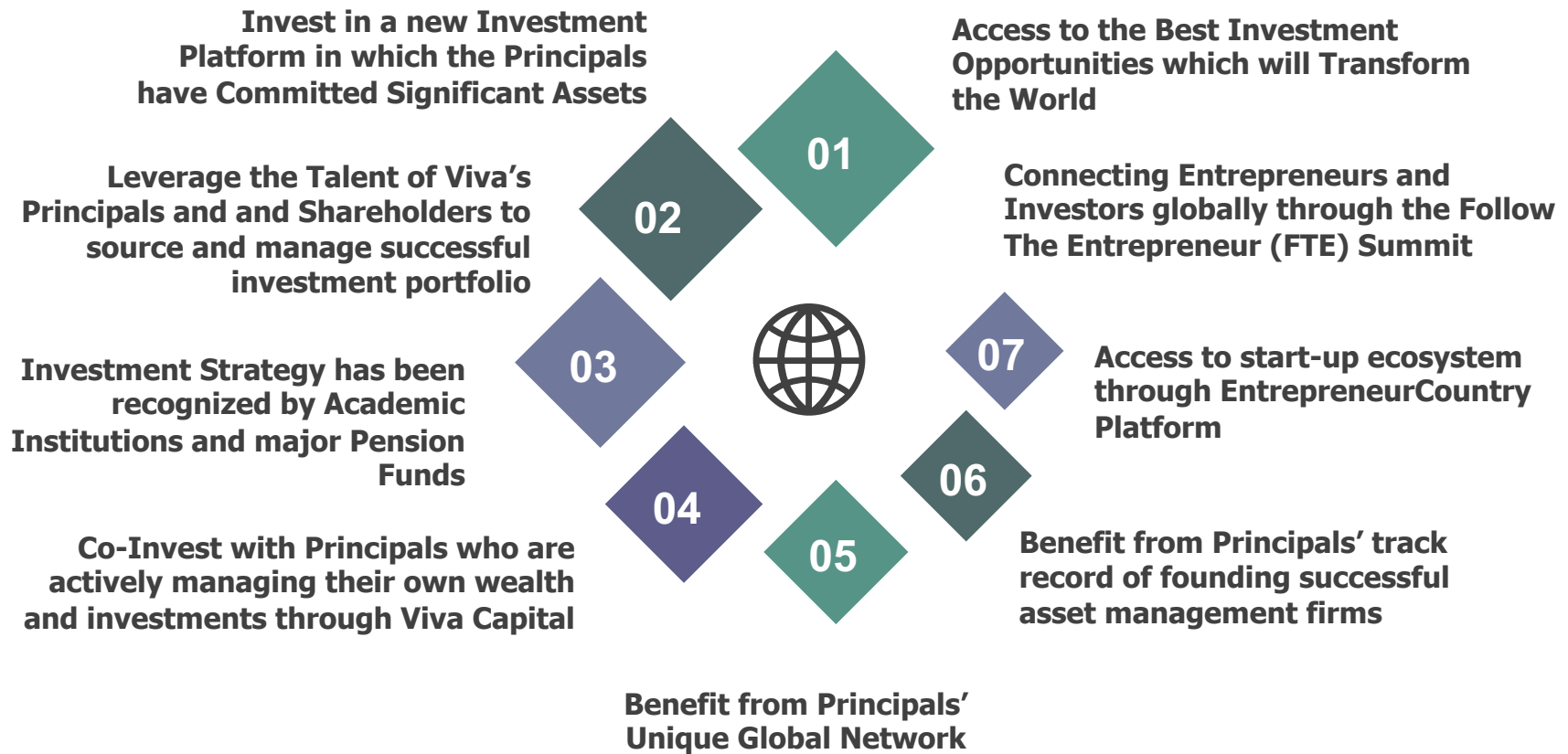
## OVERVIEW

Founded by successful entrepreneurs and venture capitalists, Viva Capital is optimally positioned to capitalize on global large-scale opportunities offered by private equity funds and emerging growth companies.

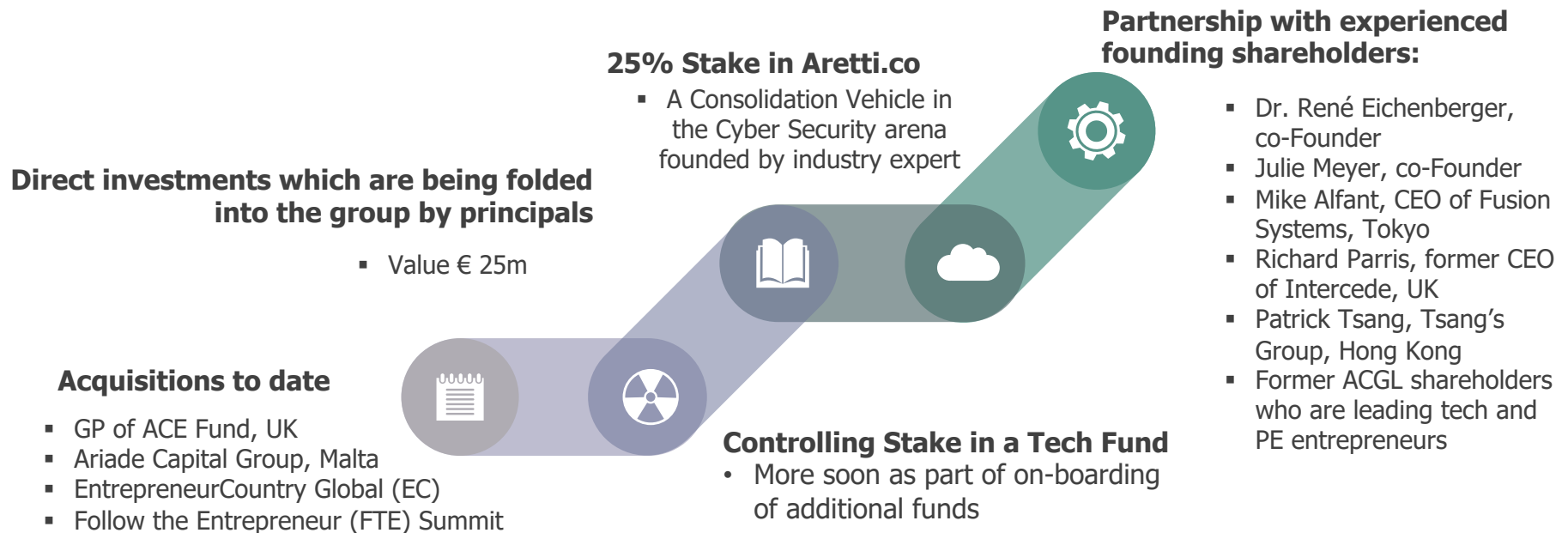
Headquartered in Zurich, Switzerland, Viva Capital focuses on opportunities created by the shift in geo-politics and technology which is driving data, operating models, and entrepreneurship around the world.

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# Market Opportunity



# Viva Capital Today



# Operation: Areas of Business



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# CURRENT DEALS



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# Ecosystems Invested

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Viva Capital invests in Ecosystems through **funds** where we are impressed with the fund managers and through **director investments** where the entrepreneurs have what it takes to succeed

We have qualified **sector experts** through our partners and founding shareholders who source deals, advise, and help manage our investments

We screen more than 50 qualified investment opportunities each month and develop **long-term relationships** with key entrepreneurs and fund managers

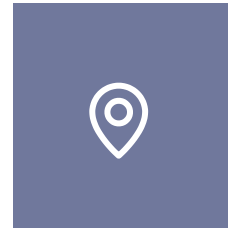
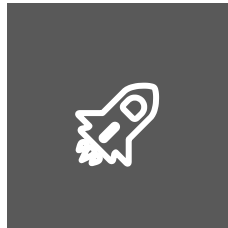
ECOSYSTEMS	INVESTMENTS	ENTREPRENEURS	FUNDS	INDUSTRY EXPERTS
				
Space/ Satellites	Sceye - Airships	Mikkel Vestergaard	Seraphim	Candace Johnson
Health/ Life Services/ Wellness	Volv AWA Nutriron VAXEAL	Christopher Rudolf Felipe Guevera Dr Ahmed Bouzidi		Adam Sherlock
Cyber/ Security/ Digital Trust/ Identity Tech	SecuriThings CYOT Affyon Consent Eye	Avi Biran Natan Bandler Ron Black Paul Tarantino	Several funds under review	Richard Parris
Connected Car/ Transportation & Mobility/ Smart Cities	DRIVE Software Solutions Green Van	Martin Drake  Anuj Gupta	Smart City Capital	Rick Phillips
Virtual Reality/ Augmented Reality/ Artificial Intelligence	Pulse / Evolution AI	John Textor		René Eichenberger Patrick Tsang
Financial Services/ Crypto	Binfinity – Crypto Currency Exchange Mobu			Tobias Straessle Mike Alfant

## Current Assets

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### **Pulse / Evolution AI**

Equity stake valued \$15m, IPO planned in 2019; \$250m expected pre-money valuation for listing in Hong Kong



### **aretii.co**

Cyber security consolidation vehicle – \$5m value for 25% stake led by one of the industry's leading CEOs

### **EntrepreneurCountry**

Digital Community of 325,000 citizens.



### **Sceye**

Europe's first self-funded satellite unicorn business. 150m

### **ACE Fund**

£7.7 m AUM in 22 equity stakes; 8 high performers

**aretii.co**

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Create a more attractive, global cybersecurity company through consolidation

Drive success through engineering excellence, rigorous business ethics and investment expertise

Leverage existing management teams to run the day to day operations

Add experienced management that can optimize a larger consolidated group comprised of regional operating entities

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## LEADERSHIP

Viva Capital founders and principals have extensive experience in building businesses, launching investment funds, and anticipating where markets will go.

# Dr. René Eichenberger

- § **Executive Chairman of VIVA Capital**
- § **Board Director of Sceye**
- § **20+ years of experience** as a private equity and venture capital investor.
- § **Founded 5 funds** and led them to successful exits.
- § **Served as General Counsel of Jet Aviation;** under his tenure the company was positioned for a successful sale to PE fund.
- § **Sargon Capital** (2016-2018); Private Investor, Board observer. Successful partial exit after 18 months.
- § **Pulse Evolution** (2013-2017); Co-founder and Vice Chairman of this tech start-up. Merged with Recall Studios in 2018.
- § **Arcon** (2013-2015); Vice Chairman of global real estate investment firm
- § **Clearsky** (2009-2012); Co-founder, member of Strategic Advisory Council
- § **Sterling Partners** (2006-2009); Member of Advisory board. Known as the world's top investor in education.
- § **Horizon21** (2004-2005); Co-founder, CEO & Board member.

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## VIVA CAPITAL

# Julie Meyer



- **20 + years of experience** as a private equity (PE) & venture capital (VC) investor.
- **Founder and Managing Partner** of the Follow The Entrepreneur Investor Summit, EntrepreneurCountry, the VIVA Capital Entrepreneurs Fund and the ECO2 Investment Platform.
- **One of the world's leading thinkers**, investors and entrepreneurs in the areas of Digital Transformation of large enterprise by young, fast-growing enabling tech firms.
- **Widely respected for her ability to spot talent**, monetise technologies and apply economic thinking to business and social problems.
- **Given an honorary PhD by Warwick University** for the system-level thinking that she has developed in Applied Economics or Ecosystem Economics®.
- **Ex-Dragon on the BBC'** Dragon's Den online show.
- **World Economic Forum 'Global Leader** for Tomorrow' 2001, an Ernst & Young Entrepreneur of the Year.

# Richard Parris



- **An Anglo-American technology entrepreneur** with extensive experience in the digital trust and cyber security industries.
- **Founded Intercede** and led the Group through all stages of its growth, including an IPO on the London Alternative Investment Market (AIM), VC and public company fund raising, striking significant OEM deals, opening successful US operations, securing major partnerships in the Middle East.
- **Managing investor relationships over a 20-year period** and defending against vexatious corporate litigation in the US.
- One of the longest serving **Chairman on the London Stock Exchange**.
- **Global expert on the role of digital trust in enterprise and government security**, KYC, protecting Personal Identifiable Information (GDPR), authenticating electronic payments (PSD2) and using Blockchain technology to assert personal identity and secure smart contracts.
- A **regular speaker and evangelist** for digital trust at major conferences and has provided advice to government policy makers in senior executive agencies in UK and US.

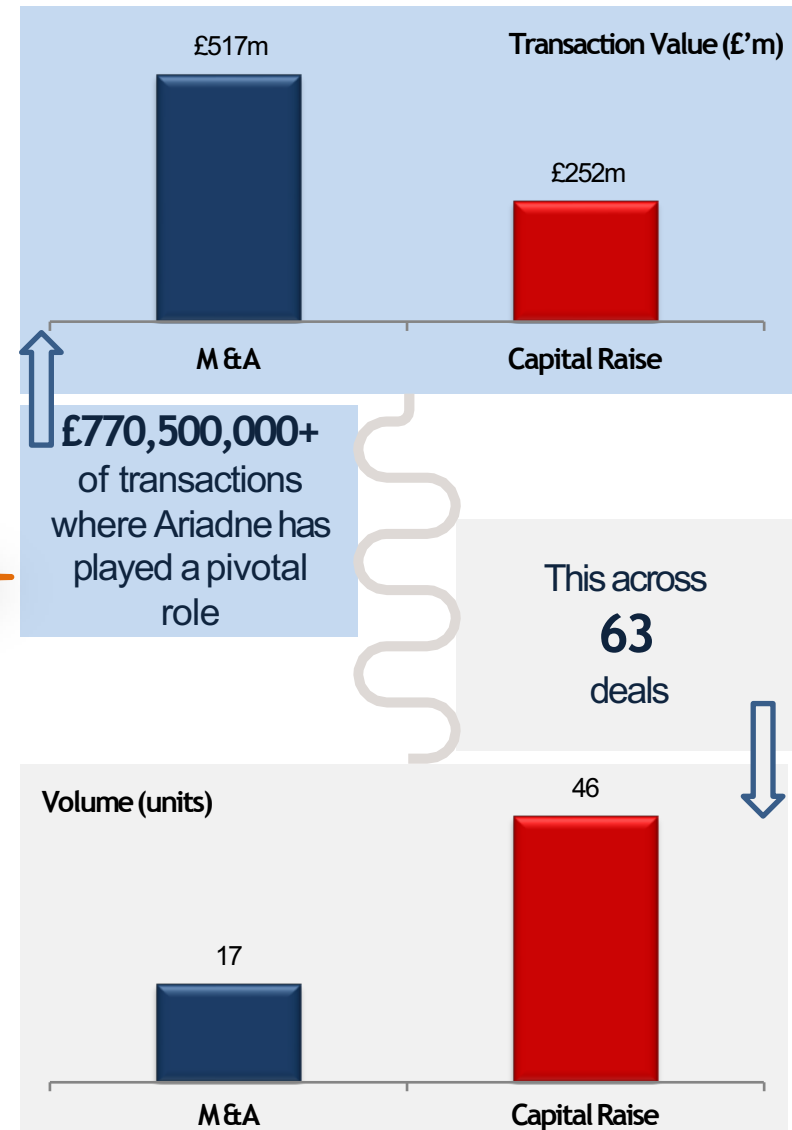


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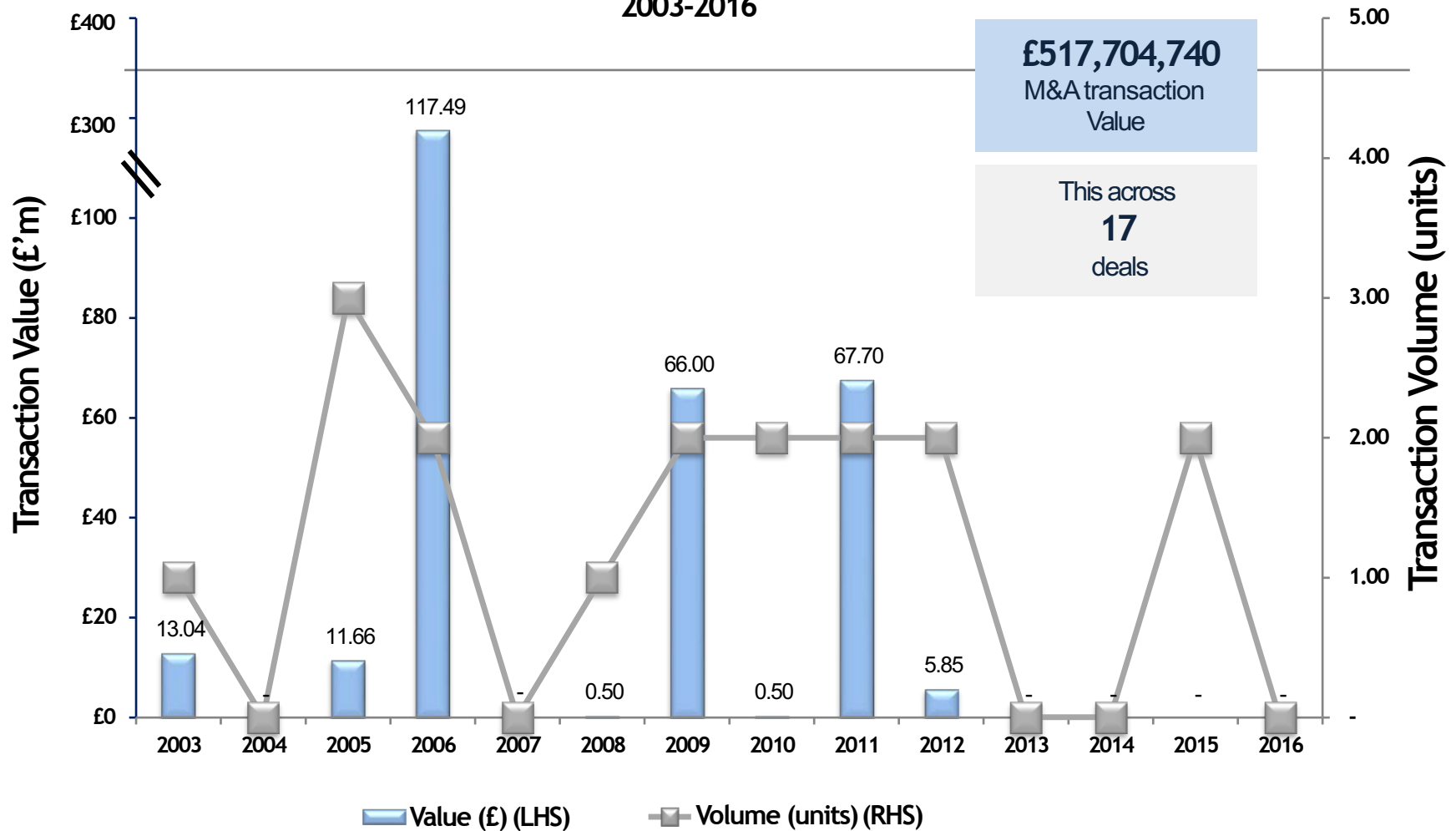
# Track Record

# Early Discoverer of Explosive High Growth Companies since the year 2000



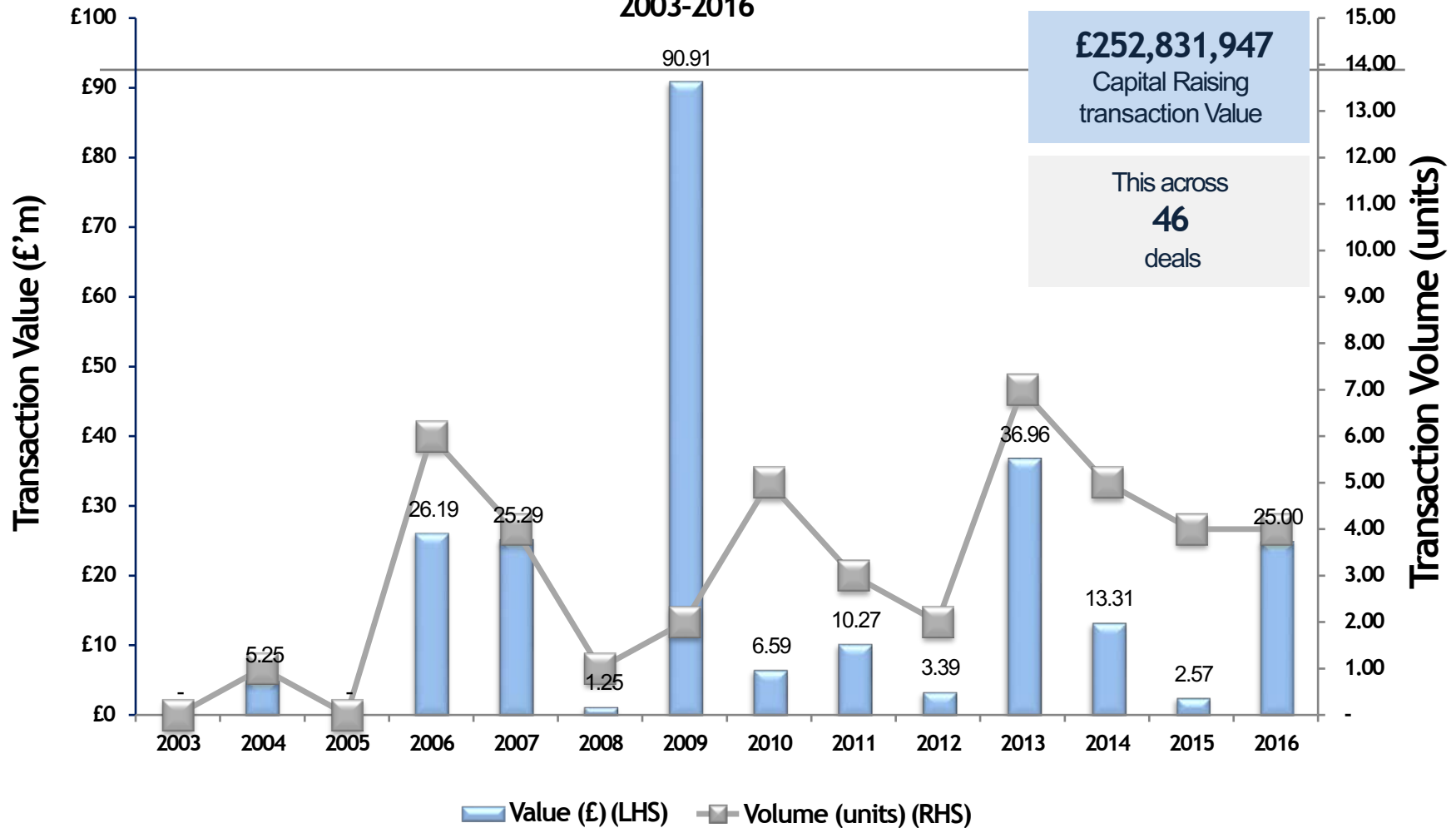
## Total M&A transactions managed by Viva team

Transaction Value (LHS) & Value (RHS)  
2003-2016



# Total capital raising transactions managed by Viva team (direct investments)

Transaction Value (LHS) & Value (RHS)  
2003-2016



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## Our Proposal

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- Direct investments and fund investments
- Access to top managers and entrepreneurs
- Global opportunities (US, Europe, Asia)
- Scalable business models
- Special situations

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# Thank you